

TRANSFER FORM FOR GIFTS OF PUBLICLY TRADED SECURITIES

Canada's National Ballet School accepts donations of publicly traded securities listed on prescribed stock exchanges (Canadian stock exchanges or on most foreign exchanges such as New York, London, Tokyo and Nasdaq).

Please complete this form and scan/email it to the Development Office **PRIOR** to the actual transfer of securities. Once we've received the form, we will provide you with NBS's broker information and ensure the transfer of your securities is handled smoothly and efficiently.

In order to complete transfer:

1. Complete this form and scan/email to donorrelations@nbs-enb.ca PRIOR to the actual transfer of securities.
2. Once we have provided you with NBS' broker and account information, instruct your broker to initiate the transfer of securities to Canada's National Ballet School's account.

To be completed by Donor:

Name of Donor: _____ Daytime Telephone: _____

Donor's Address: _____

Name of Donor's Broker: _____ Broker's Telephone: _____

Firm: _____ Donor's Account #: _____

Name of Security: _____ CUID#: _____

Symbol & CUSIP#: _____ # of Shares to be transferred: _____

Approx. Value of Each Share*: \$ _____ Approx. Total Amount of Donation*: \$ _____

Date Transfer will be initiated*: _____

PURPOSE OF GIFT: _____

* I understand that I will receive a tax receipt from the National Ballet School Foundation based on the **closing price of the securities on the date that the securities are received in the School's account (which may differ from the date the transfer is initiated)**. These securities have been donated to the National Ballet School without restriction and can be sold by the School in its sole discretion at any time considered appropriate. **In accordance with NBS policy, all donated securities are sold immediately.**

Signature of Donor: _____

Date: _____

Accepted on behalf of the National Ballet School Foundation:

Name: _____

Date: _____ Title: _____